

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 3, 2004

REGISTRATION NO.: 24517

BONDS ISSUED BY: St. Elizabeth R-IV School District

AMOUNT OF ISSUE: \$400,000.00

COUNTY: of Miller

DATE OF ISSUE: February 4, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$400,000 of the District's General Obligation Refunding Bonds, Series 1999
and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.100%	\$ 70,000.00	03/01/2005
1.300%	70,000.00	03/01/2006
1.600%	80,000.00	03/01/2007
2.100%	75,000.00	03/01/2008
2.350%	75,000.00	03/01/2009
2.600%	30,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$395,000.00

INTEREST RATE: 2.3913%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable